**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 26 April 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN525”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 26 April 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN525

**Nominal Issued** R 53,000,000.00

**Issue Price** R 53,000,000.00

**Coupon** 8.65% (3 Month JIBAR as at 26 April 2018 of 6.9% plus 175 bps)

**Step-up Coupon** …% (3 Month JIBAR as at 24 April 2021 of …% plus 225 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 April 2023

**Books Close Date(s)** 14 January, 14 April, 14 July, 14 October

**Interest Payment Date(s)** 24 January, 24 April, 24 July, 24 October

**Last Day to Register** By 17:00 on13 January, 13 April, 13 July, 13 October

**Issue Date** 26 April 2018

**Date Convention** Following

**Interest Commencement Date** 26 April 2018

**First Interest Payment Date** 24 July 2018

**Call / Step Up Date** 24 April 2021

**ISIN No.** ZAG000151010

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN525%20Pricing%20Supplement%2026.04.2018.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN525%20Pricing%20Supplement%2026.04.2018.pdf)

Settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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